



EXEMPTION APPLICATION

For use by a principal officer or representative of the organization claiming exemption under Section 23701 of the Revenue and Taxation Code.

1a. Full name of organization

THE NORTHERN CALIFORNIA COUNCIL OF RETURNED PEACE CORPS VOLUNTEERS

b. Federal Employer Identification Number (see Specific Instruction 3, Item 1b.) none

2. Complete address (number, street, city or town, state, and Postal ZIP Code)

2241 ARMADA WAY, SAN MATEO, CA 94404

DO NOT USE THESE SPACES	
SERIAL NO.	
AMOUNT REMITTED	

TELEPHONE NUMBER (work) (415) 622-6806

Attorney or representative to whom correspondence, concerning revision/amendment of articles or request for additional information should be mailed.

ARTHUR W. SIMON, ESQ.,

Name 294 PAGE ST., SAN FRANCISCO, CA 94102

(415) 552-0860

Complete Address (number, street, city or town, state and Postal ZIP Code)

Telephone:

Every organization that claims to be exempt must furnish the information and data specified and pay the REQUIRED \$10.00 APPLICATION FEE. If any organization fails to send the information and data required or to pay the required fee, this application will not be considered on its merits and the organization will be notified accordingly. This application shall be open to public inspection in accordance with Section 26451.3 of the Revenue and Taxation Code.

See Instructions for FTB 3500 for guidance on completion and submission.

3a. Is the organization incorporated? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	b. If "Yes," in which state?	c. Corporate Number:
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4a. If not incorporated, what is form of organization? <input checked="" type="checkbox"/> Now being incorporated <input type="checkbox"/> Unincorporated association <input type="checkbox"/> Trust	b. Date incorporated or organized Aug. , 1982	c. End of month in which the annual accounting period ends September
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5. If this organization or its predecessor previously applied for an exemption, enter "Granted" or "Denied" and date of determination (furnish copy of determination)
 California Date Federal Date Other state Date

6. Has organization filed Federal income tax returns? Yes No (If "Yes", state type of returns and years filed)

7a. Enter California Revenue and Taxation Code section under which exemption claimed (see instructions) Section 23701 (d)

b. Primary activity of organization: Public Education on Peace Corps Volunteers' work experience.

	Yes	No
8a. Are you a new organization? If "No," attach a statement indicating the name of your predecessor(s), the period during which it was in existence, and the reasons for its termination.	X	
b. Have you made or do you plan to make any distribution of your property or surplus to officers or members? If "Yes," attach a statement containing full details.		X
c. Will any promoter, incorporator, founder, or member be employed by the organization? If "Yes," furnish complete details, including duties, responsibilities, qualifications, and compensation.		X
d. Are you a membership organization? If "Yes," attach a statement which explains fully the qualifications for members, the different classes of membership, the number of members in each class, and the voting rights and privileges accorded each class	X	
e. Will any of the Incorporators share any facilities with the organization? If "Yes", attach a statement explaining in detail		X
f. Will any property be rented, purchased, or transferred in any way from any of the incorporators? If "Yes", attach a statement explaining in detail		X

YOU MUST SUBMIT THE INFORMATION REQUESTED IN QUESTION 9, PAGE 2, OF THIS APPLICATION

NOTE: UNINCORPORATED ASSOCIATIONS OR TRUSTS SHOULD SECURE A FEDERAL EXEMPTION AND FURNISH A COPY OF THE FEDERAL EXEMPT DETERMINATION LETTER.

Under penalties of perjury, I declare that I have examined this application, including accompanying schedules and statements; and to the best of my knowledge and belief, it is true, correct and complete.
 August 5, 1982 Manilex Hyde Director

San Francisco
 PLACE SIGNED

[Versions of this form prior to (11-77) are obsolete and should be destroyed.]

Section 23701 requires that each organization applying for exemption after December 31, 1969 MUST PAY A \$10 APPLICATION FEE. Processing of the application cannot be completed until the application fee is received. DO NOT SEND CASH. ALLOW 45 DAYS FOR PROCESSING.

9. YOU MUST ATTACH THE APPLICABLE INFORMATION REQUESTED:

- a. If incorporated, a copy of your endorsed articles of incorporation, if now being incorporated, proposed articles must be furnished; if not incorporated, a copy of your constitution, articles of association, declaration of trust, or other document setting forth your aims and purposes which is signed by the principal officers or trustees.
- b. A copy of your bylaws or other similar code of regulations.
- c. Complete statements of receipts and expenditures, and assets and liabilities for each of the last three annual accounting periods of operation (including those of your predecessor), or if a new organization, for that period for which you were in existence. Organizations that have not commenced operations or have been operating less than one year, see item "d" below.
- d. A proposed budget showing expected income by source and areas of expenditures for the first year of operation if a newly formed organization or just commencing operations. **THE BUDGET IS REQUIRED BEFORE THE APPLICATION WILL BE PROCESSED** and should be based upon your most reasonable expectations.
- e. A statement (in your own words) that states the specific purposes for which the organization was formed. (Do not quote the Articles of Incorporation or bylaws for this purpose.)
- f. A statement which describes in detail the programs and activities which are presently carried on or will be carried on by the organization, and how they will accomplish the specific purposes of the organization.
- g. A statement explaining in detail each fund-raising activity and each business enterprise you have engaged in or plan to engage in (accompanied by copies of all agreements, if any) with other parties for the conduct of each fund-raising activity or business enterprise.
- h. A statement which explains fully any specific activities that the organization has engaged in or sponsored and which have been discontinued. (Give dates of commencement and termination and the reasons for discontinuance.)
- i. A copy of each lease, if any, in which you are the lessee or lessor of property (real, personal, gas, oil, or mineral) or in which you own an interest under such lease, together with copies of all agreements with other parties for development of the property.
- j. Samples of any literature which the organization sells or distributes and samples of any organizational advertising.

k. In addition to the above, one item (10 through 21) must be completed by most organizations according to the section under which exemption is being claimed. If you are claiming an exemption under a section indicated below, check item and furnish information or answer questions for that type of organization.

Labor, Agricultural or Horticultural organization under Section 23701a	(Answer Question 10)	<input type="checkbox"/>
Fraternal Beneficiary Society, etc., as described in Section 23701b, or Fraternal Society described in Section 237011	(Answer Question 11)	<input type="checkbox"/>
Cemetery company or corporation chartered solely for burial purposes, as described in Section 23701c	(Answer Question 12)	<input type="checkbox"/>
Religious, Charitable, Scientific, Literary, or Educational organization under Section 23701d	(Answer Question 13)	<input checked="" type="checkbox"/>
Business League, Chamber of Commerce, etc., under Section 23701e	(Answer Question 14)	<input type="checkbox"/>
Civic League, Social Welfare (including a veteran post or council), or Local Employee organization under Section 23701f	(Answer Question 15)	<input type="checkbox"/>
Social and Recreational organization under Section 23701g	(Answer Question 16)	<input type="checkbox"/>
Title Holding Corporation under Section 23701h	(Answer Question 17)	<input type="checkbox"/>
Voluntary Employees' Beneficiary organization under Section 237011	(Answer Question 18)	<input type="checkbox"/>
Diversified Management Company under Section 23701m	(Answer Question 19)	<input type="checkbox"/>
Supplemental Unemployment Compensation Trust under Section 23701n	(Answer Question 20)	<input type="checkbox"/>
Homeowners Association under Section 23701t	(Answer Question 21)	<input type="checkbox"/>

10. If you are claiming exemption as a Labor, Agricultural, or Horticultural organization under Section 23701a, submit an explanation of any services to be performed for your members. Cooperative organizations are not entitled to exemption but may be allowed a special deduction under Sections 24404 and/or 24405.

11.a. If you are claiming exemption as a Fraternal Beneficiary Society, etc., as described in Section 23701b, or a Fraternal Society described in Section 237011, state whether the organization operates or plans to operate under the lodge system or for the exclusive benefit of the members of an organization so operating. Operating under the lodge system means carrying on activities under a form of organization that comprises local branches, chartered by a parent organization, largely self-governing, and called lodges, chapters, or the like.

b. In the case of a Subordinate or Local Lodge, etc., attach a certificate signed by the secretary of the parent organization, under the seal of that organization, certifying that the Subordinate Lodge is a duly constituted body operating under the jurisdiction of the parent body.

c. In the case of a Parent or Grand Lodge, attach a statement showing (1) the number of subordinate lodges in active operations, and (2) whether periodic meetings are actually held.

d. For 23701b organizations only, attach a statement describing the types of benefits (life, sick, accident, or other benefits) paid or to be paid members.

12. If you are claiming exemption as a cemetery company or corporation chartered solely for burial purposes, as described in Section 23701c:

a. Attach the following statements and/or documents:

- (1) Complete copy of sales contract or other document involved in acquisition of cemetery property by the organization.
- (2) Complete copy of any contract you may have which designates an agent to sell your cemetery lots.
- (3) Names of officers and directors of your organization from the date of incorporation to the present date and show the period for which each held office.
- (4) Appraised value of cemetery property as of the date acquired. The appraisal should be obtained from sources other than the parties in interest.

12.E. Do you have or do you plan to have a perpetual care fund? Yes No

If "Yes," submit copy of federal exemption letter, and attach copy of the fund agreement and a statement giving nature of such fund (cash, securities, unsold land, etc.), manner in which and by whom the fund is or will be administered, and specific purposes for which it is used.

c. Do you operate a crematorium? Yes No

13. If you are claiming exemption as a Religious, Charitable, Scientific, Literary, or Educational organization under Section 23701d, answer questions "a" through "d." Attach statement explaining all "Yes" answers in "a" through "d."

- a. Did you receive or do you expect to receive 10 percent or more of your assets from any organization, group of affiliated organizations (affiliated through stockholding, common ownership, or otherwise), any individual, or members of a family group (brother or sister whether whole or half blood, spouse, ancestor, or lineal descendant)?
- b. Are you now, have you ever been, or do you plan to be engaged in carrying on propaganda, or otherwise advocating or opposing pending or proposed legislation?
- c. Do you participate or plan to participate in or intervene in (including the publishing or distributing of statements) any political campaign on behalf of or in opposition to any candidate for public office?
- d. Do you hold or plan to hold 10 percent or more of any class of stock or 10 percent or more of the total combined voting power of stock in any corporation?

Yes	No
	X
	X
	X
	X

14. If you are claiming exemption as a Business League, Chamber of Commerce, etc., under Section 23701e, do you perform, or plan to perform, particular services for members, shareholders, or others, such as furnishing credit reports, collecting accounts, inspecting products, conducting advertising, purchasing merchandise, or other similar undertakings? Yes No If "Yes," attach a detailed statement, including income realized and expenses incurred, regarding such activities. If engaged in advertising, attach specimen copies of material.

15. If a Local Association of Employees, attach a statement giving names and addresses of employers whose employees are eligible for membership in the association. If employees of more than one plant or office of the same employer are eligible for membership, give the address of each such plant or office.

16. If you are claiming exemption as a Social and Recreational organization under Section 23701g, answer the following questions and furnish the information requested.

- a. Have you entered or do you plan to enter into any contract or agreement for the management or operation of your property and/or activities? If "Yes," attach a copy of the contract or agreement
- b. Do you solicit or do you plan to solicit public patronage of your facilities by advertisement or otherwise? If "Yes," attach sample copies of such advertisements or other solicitations
- c. Are nonmembers other than bona fide guests of members permitted, or will they be permitted to use the club facilities or participate in or attend any functions or activities conducted by the organization? If "Yes," attach a statement describing the functions or activities in which such nonmembers have participated or will participate, or to which they have been admitted or will be admitted. If such nonmembers have participated in or have been admitted to any functions or activities, state the amount received from such nonmembers, the expenses attributable to such functions, and the disposition made of net profits, if any, derived therefrom
- d. Do you rent or lease or do you plan to rent or lease any part of the club's property to others? If "Yes," attach a statement indicating the reason for such action or proposed action and the amount received or to be received. Also attach copies of the rental agreements or leases
- e. Have you ever sold or do you plan to sell any real property? If "Yes," attach a statement containing full details, including reasons for the sale(s) or planned sale(s), amounts received or to be received, and disposition or planned disposition of the proceeds
- f. Do you rent or lease, or plan to rent or lease any property from directors or members? If "Yes," attach a statement indicating reason for such action and amount paid or to be paid. Also furnish a copy of the lease or agreement
- g. Have you or will you derive any income from nonmembers not explained above? If "Yes," furnish a statement separating the member and nonmember income for the past three years and a proposed budget separating member and nonmember income for the next period of operation
- h. State total number of club members. If different classes of membership, explain dues and privileges of each.
- i. If the organization is a Homeowners Association, furnish a copy of the Declaration of Covenants, Conditions and Restrictions, if applicable.

Yes	No

17a. If you are claiming exemption as a Title Holding Corporation under Section 23701h, attach a statement giving the complete names and addresses of the organizations for which title to property is held, the number of shares of capital stock held, and whether shares of stock have ever been held by persons other than such organizations. If stock was so held, include the years held and the total number of shares of each class of stock. Also, state whether the annual income (less expenses) is or will be turned over to the organization for which title to property is held; and if not, the purpose for which such income is or will be held.

b. Enclose a copy of an exemption letter (Federal or California) for each organization for which property will be held. If property will be held for organization(s) located in California, a California exemption letter must be furnished.

Attachment to Form FTB 3500

Application for exemption under §23701(d), of:

THE NORTHERN CALIFORNIA COUNCIL OF RETURNED PEACE CORPS VOLUNTEERS

PROPOSED BUDGET

	<u>f/y ending</u> <u>9/30/83</u>	<u>f/y ending</u> <u>9/30/84</u>
<u>INCOME</u>		
Conference admissions (gross)	\$8,000.00	\$12,000.00
Social/Cultural Benefit events	2,000.00	3,000.00
Dues	1,000.00	2,000.00
	<hr/>	<hr/>
TOTAL	\$11,000.00	\$17,000.00
 <u>EXPENSES</u>		
Annual Conference	\$5,000.00	\$7,000.00
Social/Cultural Benefits	1,500.00	2,200.00
Newsletter	500.00	1,000.00
Telephone	600.00	800.00
Printing	2,000.00	4,000.00
Office Supplies	500.00	700.00
Equipment	1,000.00	1,300.00
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TOTAL	\$11,000.00	\$17,000.00

Attachment to Form FTB 3500

Application for exemption under §23701(d), Revenue and Taxation Code of:

THE NORTHERN CALIFORNIA COUNCIL OF RETURNED PEACE CORPS VOLUNTEERS

Answers to question:

- 8(d): The categories of membership and the rights and privileges of each class are set forth in Article II of the Bylaws.
- 9(a): A copy of the Articles of Incorporation is attached.
- 9(b): A copy of the Bylaws is attached.
- 9(c): See item "d", below for proposed budgets for this new organization.
- 9(d): A separate sheet with proposed budgets for two years is attached.
- 9(e): The purpose for which the organization was formed is to conduct public education about the various countries in which Peace Corps Volunteers have worked, to educate former volunteers about conditions in those countries, to educate prospective volunteers about what to expect from their experiences and to provide information for recently returned former volunteers about re-integration into U.S. society and economy.
- 9(f): An annual conference will be held at which workshops will be presented, focussing on conditions in various countries and regions. Other workshops will discuss current U.S. foreign policy goals and problems, orientation for recently-returned volunteers and for prospective volunteers, and outreach to other organizations with similar goals. In addition to the conference, educational publications may be produced for public distribution. These will cover some of the topics set forth above.
- 9(g): Fundraising will be conducted by collecting dues from members, from entrance fees to the public events, such as the Conference, and by holding various benefit social/cultural events. No business enterprise will be conducted by the organization.
- 9(h): No activities have been begun and discontinued.
- 9(i): No lease of property has been signed by or for the organization.
- 9(j): No literature has been produced for sale or other distribution.
- 9(k): See item 13, below.